



AGENDA





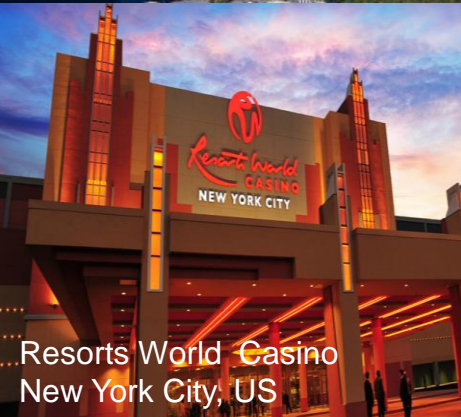
01

GROUP OVERVIEW





Resorts World Genting, Malaysia



Resorts World Casino
New York City, US



Resorts World
Catskills, US



Resorts World
Birmingham, UK

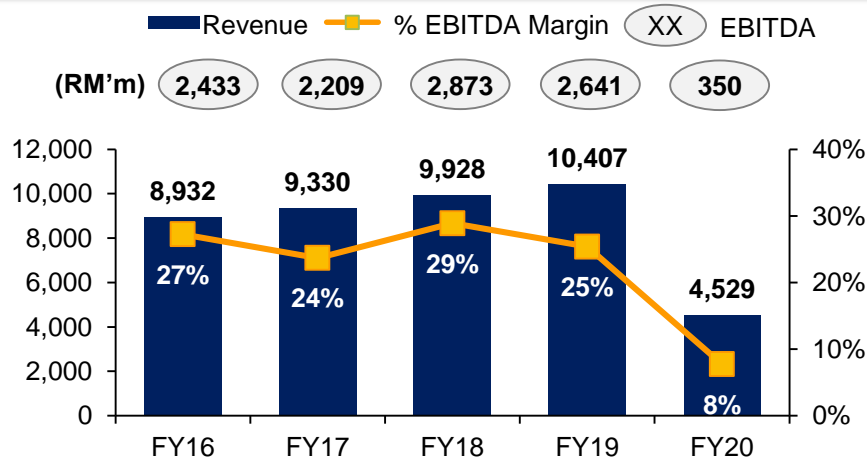


Resorts World Bimini,
Bahamas

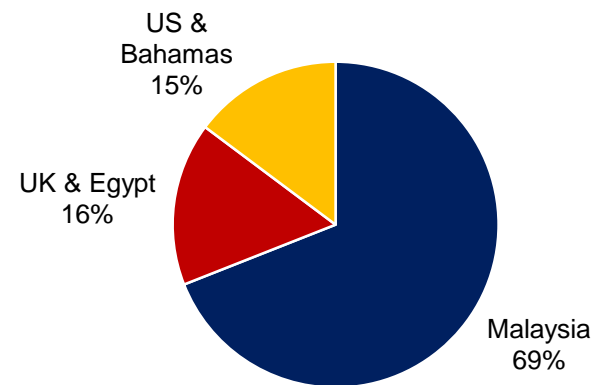
Overview

- GENM is a globally diversified casino and resort operator with a market capitalization¹ of RM17.6bn
- Genting Group (“GENT”) has 49.5% ownership in GENM, and is the immediate and ultimate holding company of GENM
- Sole licensed casino operator in Malaysia, operating a casino at Resorts World Genting (“RWG”) since 1971
- RWG is GENM’s flagship property and a pioneer in the integrated resort format
- Operates over 40 properties across Asia, Europe and the Americas, attracting over 40m visitors annually

Key Financial Metrics²



Revenue² Breakdown by Geography





02

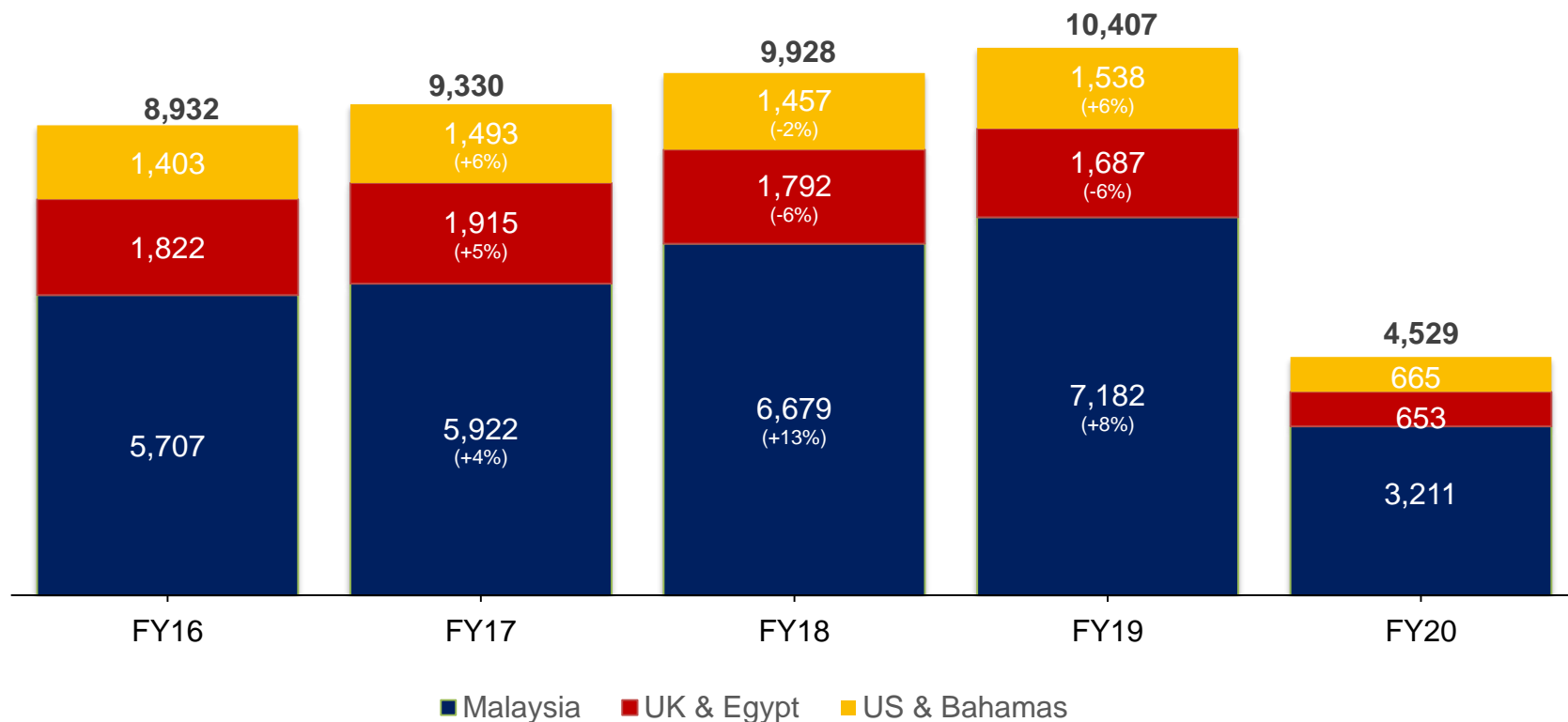
GROUP HIGHLIGHTS

In RM'mil	2Q21	2Q20	% Change	1H21	1H20	% Change
Revenue	818	115	↑>100%	1,441	2,071	↓30%
Adjusted (LBITDA)/EBITDA	46	(486)	↑>100%	(65)	(131)	↑50%
<i>Adjusted EBITDA Margin</i>	6%	N/A		N/A	N/A	
Net (Loss)/Profit	(367)	(923)	↑60%	(868)	(1,377)	↑37%

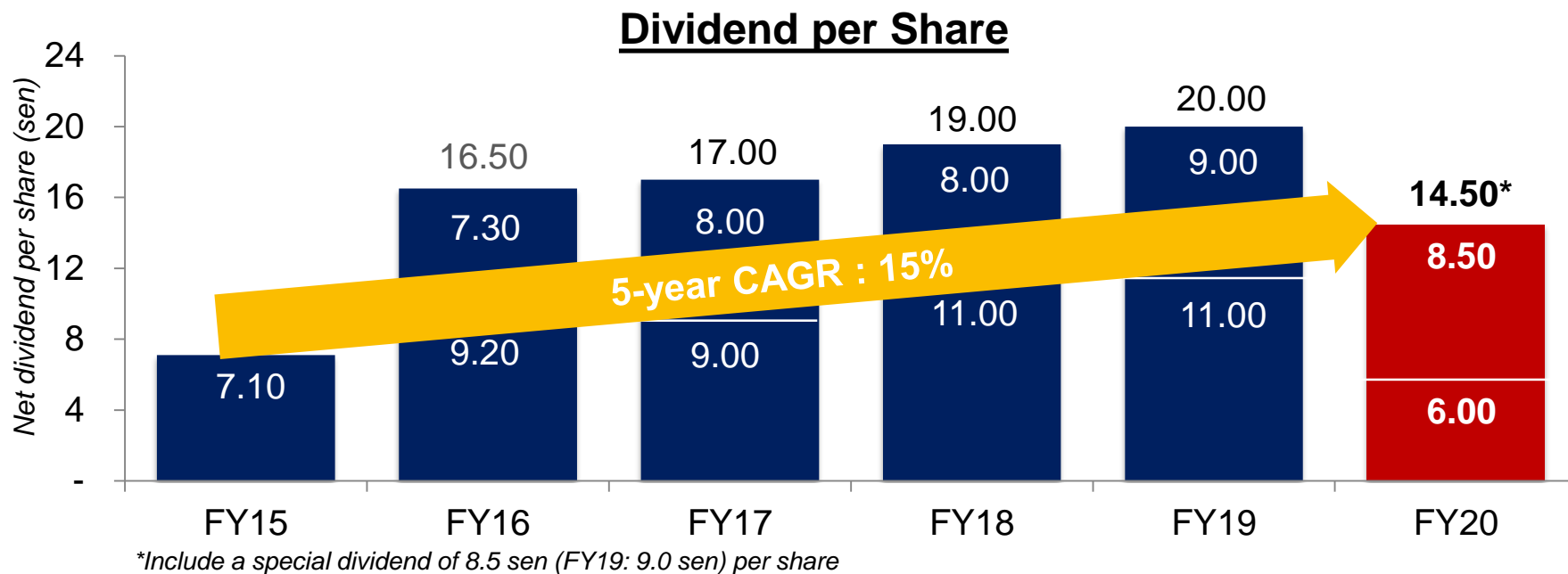
- Improvement in 2Q21 performance primarily due to eased COVID-19 restrictions worldwide
- 1H21 revenue impacted by significant disruptions to the Group's operations in Malaysia and the UK amid COVID-19

GENM is Well Diversified from a Revenue Perspective

Revenue (RM'm)



- Malaysia is the Group's largest revenue contributor



Dividend

- Mindful of returning value to shareholders amid unprecedented environment
- Dividend yield: 5.4%#

Share Buyback

- Net treasury shares to-date: 285 million (4.80% of total issued capital)



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MALAYSIAN OPERATIONS

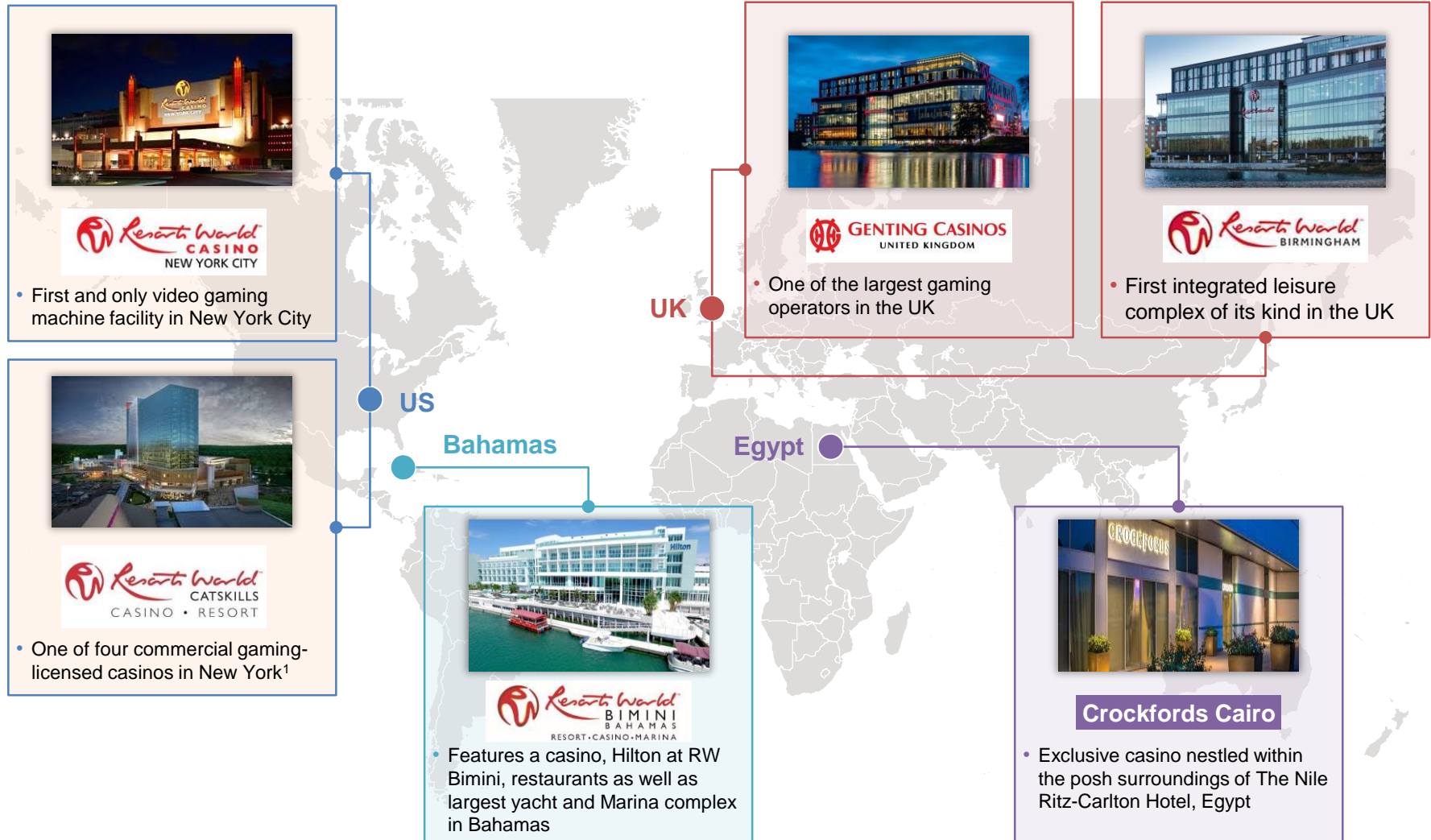


In RM'mil	2Q21	2Q20	% Change	1H21	1H20	% Change
Revenue	237.9	82.2	↑>100%	536.9	1,307.3	↓59%
Adjusted (LBITDA)/EBITDA	(94.2)	(214.7)	↑56%	(177.8)	116.5	↓>100%
<i>Adjusted EBITDA Margin</i>	N/A	N/A		N/A	9%	

- 2Q21 operating performance improved with eased operational and travel restrictions
- 1H21 earnings impacted by lower business volume due to the imposition of movement control orders, and the temporary closure of RWG for approx. 2 months
- Impact to earnings mitigated by payroll and related cost savings



OVERSEAS OPERATIONS





04

OVERSEAS OPERATIONS

UK & EGYPT



In £'mil	2Q21	2Q20	% Change	1H21	1H20	% Change
Revenue	32.6	6.1	↑>100%	39.6	75.5	↓47%
Adjusted (LBITDA)/EBITDA	2.5	(19.4)	↑>100%	(6.6)	(15.1)	↑57%
Adjusted EBITDA Margin	8%	N/A		N/A	N/A	

- 1H21 revenue impacted by temporary closure of land-based casinos from early Jan to mid-May 2021
- Payroll and related cost savings mitigate impact to Group's results
- Group's land-based venues resumed operations on 17 May 2021 to positive reception



04

OVERSEAS OPERATIONS

US & BAHAMAS



In US\$'mil	2Q21	2Q20	% Change	1H21	1H20	% Change
<u>Revenue</u>						
RWNYC and RW Omni	80.5	(8.8)	↑>100%	142.7	65.7	↑>100%
RW Bimini	5.0	0.0	↑>100%	5.9	2.3	↑>100%
Total	85.5	(8.8)	↑>100%	148.6	68.0	↑>100%
<u>Adjusted (LBITDA)/EBITDA</u>						
RWNYC and RW Omni	31.6	(37.0)	↑>100%	53.8	(26.1)	↑>100%
RW Bimini	(5.1)	(4.6)	↓12%	(10.4)	(11.9)	↑13%
Total	26.5	(41.6)	↑>100%	43.4	(38.0)	↑>100%
Margin	31%	N/A		29%	N/A	

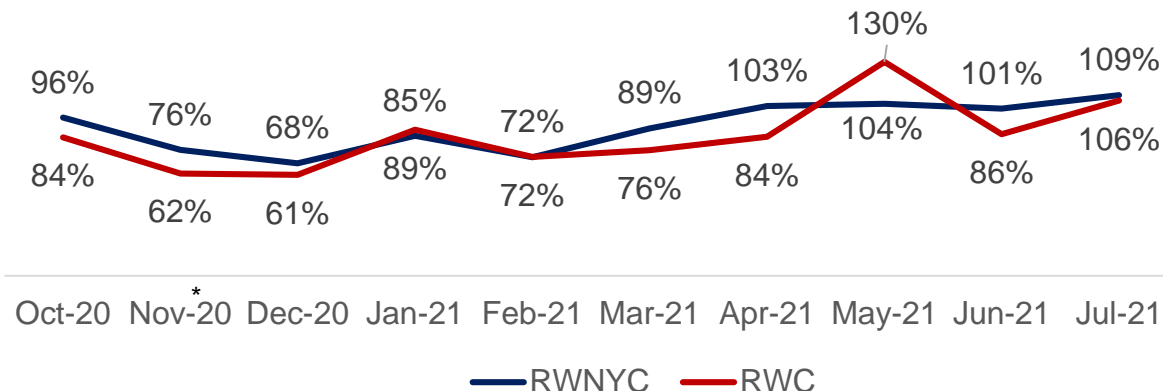
- Swift recovery of Group's US operations driven by easing COVID-19 restrictions
- RWNYC's 2Q21 net wins at approximately **103%** of 2Q19 levels¹

NEW YORK CASINOS RESUMED OPERATIONS SINCE SEPT 9TH

- Casinos and VLT facilities in New York returned to full operating hours from 5 April 2021
- All operational restrictions lifted since 15 June 2021
- Reopening of RWNYC and RWC have been well received
- RWNYC and RWC continue to operate with 21-point safety plan as health and safety remain a key priority



Performance Post-Reopening (GGR as a % of 2019)¹



Oct-20 Nov-20 Dec-20 Jan-21 Feb-21 Mar-21 Apr-21 May-21 Jun-21 Jul-21

— RWNYC — RWC

US

RWNYC EXPANSION

- The new 400-room Hyatt Regency JFK Airport at Resorts World New York hotel opened on 6 August 2021
- Features premium guestrooms, state-of-the-art conference space, renowned F&B outlets and additional gaming space



US

RESORTS WORLD CATSKILLS

- 49%-owned via an associate company
- One of four commercial gaming-licensed casinos in the New York State
- 150 live table games, ~1,600 VGMs, over 400 rooms across 2 premium hotels and various F&B outlets
- Total investment in Empire¹ : ~USD374 mil



¹Assuming full subscription of Series L to-date

In US\$'mil	2Q21	2Q20	% Change	1H21	1H20	% Change
Revenue	55.6	0.2	↑>100%	97.4	47.1	↑>100%
Adjusted (LBITDA)	3.5	(20.9)	↑>100%	(0.0)	(28.0)	↑>100%
<i>Adjusted LBITDA Margin</i>	6%	N/A		N/A	N/A	

- Improved operating performance driven by progressive easing of COVID-19 restrictions
- RWC's 2Q21 total GGR at approximately **98%** of 2Q19 levels¹

An aerial photograph of a lush green hillside. A winding asphalt road snakes up the slope. At the base of the hill, there are several buildings, including a prominent multi-story structure with a red roof and a traditional Chinese pagoda. At the top of the hill, a cluster of modern, white high-rise buildings is visible against a blue sky with light clouds.

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LOOKING AHEAD

Resorts World Genting

- Continue to assess operating structure and align cost base to the challenging operating environment
- Focus on implementing various initiatives for sustainable long-term growth and profitability
- Health and safety of guests, employees and the community remain a key priority
- Genting SkyWorlds will be a key growth initiative for the Group in Malaysia



UK & Egypt

- Focus on driving revenue and business volume in the Group's casinos
- Adopt an agile approach in managing cost structure



US & Bahamas

- Place emphasis on strengthening the Group's market leading position in the NYS gaming market
- Expansion in New York – Development of new VGM facility, RW Hudson Valley, at Orange County
- Leverage synergies between RWNYC and RWC to develop and grow strong market presence
- The new Hyatt Regency JFK Airport at Resorts World New York hotel will be a catalyst for growth
- Optimise Empire's capital structure to enhance profitability
- RW Bimini – to leverage partnerships with renowned cruise operators to grow business volume



THANK YOU

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